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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF APPEAL

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors-in-possession (the “**Committee**”), by and through its undersigned counsel, hereby appeals to the United States District Court for the Southern District

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

of New York, pursuant to 28 U.S.C. § 158(a) and the Federal Rules of Bankruptcy Procedure 8001-8005, from the United States Bankruptcy Court for the Southern District of New York's March 17, 2023 *Order Regarding Which Debtor Entities Have Liability for Customer Claims Under the Terms of Use* [Docket No. 2265] (the "**Order**"). A copy of the Order appealed from is attached hereto as **Exhibit A**. A copy of the *Memorandum Opinion regarding Which Debtor Entities Have Liability for Customer Claims under the Terms of Use* [Docket No. 2205] (the "**Opinion**") is attached hereto as **Exhibit B**. A copy of the *Transcript regarding Hearing Held on 2/6/2023 at 1:59pm RE: Debtors' Motion (a) establishing certain dates and deadlines governing the briefing and resolution of the legal issue against which Debtor entities account holders have claims on account of cryptocurrency deposited on the Debtors' platform* [Docket No. 2016] (the "**Hearing Transcript**") is attached hereto as **Exhibit C**.

The names of all the parties to the Order appealed from and the names, addresses, and telephone numbers of their respective counsel are as follows:

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Dated: March 31, 2023
New York, New York

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